

ASIA
INVESTMENT
CONFERENCE

SHANGHAI
SUMMIT 2019

上海

亚洲投资峰会 2019

8:15 AM | REGISTRATION

Grand Kempinski, Suncuba Ballroom

8:50 AM | WELCOME NOTE & OPENING ADDRESS

Welcome Note by IJK & UBI

Opening Address:

Huying GUO Chairman, Bank of Weifang

9:00 AM | OPENING KEYNOTE

China in the Next 40 Years

Since its reforms and opening-up 40 years ago, China has experienced tremendous growth on all fronts, propelling it into one of the largest economies in the world.

Max XIE Executive Director & Vice Chairman of the Board, Grandview Enterprise Group

9:20 AM | PRIVATE EQUITY PANEL

The Quest For Returns: Private Equity In China

Amidst global volatility, trade tensions and talks of dampening growth, is China still an attractive strategy for investors? Do the risks and uncertainties for China based PE funds eventually pay off as compared to other global funds?

Agnes CHEN Managing Director, APAC Funds Services, CSC Global Financial Markets, Asia (moderator)

Brooke ZHOU Partner, LGT Capital Partners (Asia-Pacific) Limited

Chuan THOR Co-Founder & Managing Partner, AlphaX Partners

Jim TSAO Chairman & Head of China, Permira

Joe HE Managing Director & China CEO, Australian Capital Equity

Jie GONG Partner, Pantheon

Xia WANG Executive Director, GCM Grosvenor

10:00 AM | REAL ESTATE PANEL

The Changing Face Of Real Estate: Technology As A Disruptor

What is the inside story for China's real estate market?

Which segments are the bright spots and are we expecting any slowdown in the coming few years? How will the onset of technology, big data and smart cities change the way developers and investors are approaching this traditional asset class?

David HONG Head of Research, E-House (China) Holdings Limited (moderator)

John Leslie MILLAR Chief Strategic Development Officer, Ananda

Development

Lijia ZHAO President & Chairman, Shanghai MinGa

Weishi YAO Founder & Chairman, Chasestone Capital

Stuart MERCIER Managing Director & Head of Asia, Real Estate, Brookfield Asset Management

Zhenbin ZHU Head of Marketing Shanghai Division 2, Greenland Holdings Group

10:40 AM | NETWORKING COFFEE BREAK

Huangpu Foyer, Grand Kempinski

11:10 AM | INNOVATION PANEL

UBI DBA perspectives: Challenging Conventional Wisdom Through Innovation

How will technology and the digital economy impact the development of China over the next 40 years?

Ningning WANG Deputy director & Secretary General, Science and Tech

Finance Committee of the Revitalization Urban Economic Research Association (moderator)

John YU Managing Partner, MyTech

Hui LU Founder, Fengshen Air Ecology

Jiansheng LI Chairman, Shanghai Toplite Technology Co., Ltd

Hao SUN Chairman & Founder, Max Media China

Fang GONG Chief of Staff, Ping An Bank

■ **11:50 AM | ESG & SUSTAINABILITY PANEL**

Hard Truths And Honest Conversations: Leading The Charge Towards Real Impact

An increasing number of investors are developing an interest towards sustainable and responsible investing. Where are the current pain points and complexities, and how can companies and investors work together to overcome them?

Jamie COOMBS Head of Market Development, Investing & Advisory, ASEAN, Refinitiv (moderator)

Manjia GUAN Director, Primaries Asia, Capital Dynamics

Paul MILON ESG Specialist, Asia Pacific, BNP Paribas Asset Management Hong Kong

Sabita PRAKASH Chair of Investment Committee, ADM Capital

■ **12:30 PM | PRIVATE EQUITY & PORTFOLIO MANAGEMENT PANEL**

Buy & Build Or Bet To Win?

The business and cultural fabric in China is vastly different from the rest of the world. What are some of the key considerations that decision makers undertake during expansion or rolling out a new product? Is it better to build or buy a business?

Eugene ONG Director & Head of Business Development Asia, Private Market Division IHS Markit (moderator)

Adam SHEN VP & Head of M&A Greater China and North Asia, Danaher

Eddie CHEN Managing Director & Head of China & Asia, Eurazeo

Michael CHEN Managing Director, Centurium Capital

■ **1:10 PM | NETWORKING LUNCH**

Huangpu Foyer, Grand Kempinski

■ **2:10 PM | CHINA NEW RETAIL PANEL**

Beyond The Basics: Reaching Into The Pockets Of Consumers

With consumer spending being the key driver of China's economic growth, what defines the Chinese consumer? How can companies and investors capitalize on this and what are some of the key factors to consider when evaluating this market?

Bic Shan LEE CEO & Co-Founder, Alexstrasza Holdings (moderator)

Dayi SUN Managing Director, Jade Invest; Founder, Haiyi Capital

Duncan KUO Managing Director, Investments, FinUp

Elton JIANG Founder & Managing Director, GeniLink Capital

Gunther HAMM Managing Director of Consumer/Tech Investments & Co-COO, Hopu Investments

■ **2:50 PM | HEALTHCARE PANEL**

In Search Of Healthy Returns: Investing In China Healthcare

China's healthcare market has seen a surge in demand driven largely by an ageing demographics and consumers' want for wellness. Where are some of the key segments in the healthcare value chain to watch? For operators looking to enter the Chinese market, what are the best and proven strategies?

Toto KU Head of China, Merrill Corporation (moderator)

Huajie LI Partner, Oriza FOFs

John YU Managing Partner, MyTech

Marietta WU Managing Director, Quan Capital

Nicholas LEE Managing Director, Morgan Creek Capital Management

Steven WANG Managing & Founding Partner, Highlight Capital

■ **3:30 PM | NETWORKING COFFEE BREAK**

Huangpu Foyer, Grand Kempinski

■ 4:00 PM | PRIVATE EQUITY & EDUCATION PANEL

The Business Of Education

Never mind the economic slowdown, parents are still spending a significant portion of disposable income on education, fueling the continued boom in the education space. New technologies such as AI and data analytics have also introduced new possibilities for improving the quality of education.

Li LIN Associate Partner, Shanghai Office, Parthenon-EY (moderator)

Susan YUAN Director, UBI China

Jessie YE Principal American Lee Academy International School

Fan BO Industry Development Consultant, China-Europe Business Review Education

Frank WONG President Asia, Scholastic Inc

■ 4:40 PM | BELT & ROAD FIRESIDE CHAT

In Conversation With AIIB's Dongik 'Don' Lee

Dongik Don LEE Director General, Investment Operations, Asian Infrastructure Investment Bank

Thomas ZHANG Head of Greater China Analysis, Uzabase (moderator)

■ 5:00 PM | CAPITAL MARKETS PANEL

What's Next For Fintech & Capital Markets?

From Blockchain, Data & Analytics tools to online lending: How is technology shaping our capital markets? Will disruptive Fintech trigger a revolution in the financial services industry? What are the fintech developments affecting the ABS and ABN market?

Ning ZHOU Deputy General Manager, Weifang Bank Group (moderator)

Yang PANG Co-Founder, CNABS

Wei HU Chief of Staff, Xiaomi Finance

Yanwen ZHANG Head Office Investment Director, Weifang Bank Group

Yang SUN Director of Fintech Business Unit, Suning Financial Services

■ 5:40 PM | DAY 1 CLOSING NOTE

■ 6:30 PM | NETWORKING DRINKS*

Greenland Bund Center

998 Zhongshan South Road

**dinner not included*

■ **8:15 AM | REGISTRATION**

Grand Kempinski, Suncuba Ballroom

■ **8:50 AM | WELCOME NOTE**

Welcome back & opening remarks

■ **9:00 AM | FIRESIDE CHAT**

In Conversation With Chen Shuang

*Shuang CHEN Chairman & CEO, CIMC Capital
Erji GAO Vice President, Caixin Media (moderator)*

■ **9:20 AM | PRIVATE EQUITY & VENTURE CAPITAL PANEL**

Investors' Playbook: State Of China Venture Capital

With record levels of capital poured into China and technology deals, is there a sustainable trajectory for growth? With record levels of capital poured into China and technology deals, is there a sustainable trajectory for growth? How differently (if any) do LPs treat GPs of venture capital firms? What makes a good VC investor in China? More important than capital, what makes an ideal venture partner in China?

*Katharina POETER Head of Business Development, Palico (moderator)
Ben CHOI Managing Director, Legacy Venture
Johnny ZOU Executive Director, Primavera Capital
Sweeting PAN Managing Director, JAFco Asia
Shawn SHI Independent Healthcare Investor, Founding Member and
Managing Director with HG Capital/HG Healthcare Fund*

■ **10:00 AM | NETWORKING COFFEE BREAK**

Huangpu Foyer, Grand Kempinski

■ **10:30 AM | TECH & VENTURE CAPITAL PANEL**

Billion Dollar Bets: Finding China's Next Unicorn

Over the last decade, China has produced a series of globally recognized a host of promising unicorn companies have emerged in China. Amidst a sea of attractive opportunities, how do venture capital firms identify the winners?
What are the key ingredients to success for any entrepreneur or start-up company?

*Patrick IP Managing Director, China-ASEAN Investment Cooperation Fund (moderator)
Chibo TANG Managing Director, Gobi Partners
Fred FEI Managing Director, SAIC Capital
Herry HAN Co-Founder & Partner, Lightspeed China Partners
Jaeyoung SHIN Head of China, Samsung Ventures
Linda LI Managing Director, Vickers Venture China*

■ **11:15 AM | AI, ROBOTICS & BIG DATA PANEL**

Robot Revolution: The Rise Of The Machines

Advances in data gathering, algorithms and processing power has enabled humans to achieve breakthroughs in artificial intelligence. How will big data, robotics and AI shape the way we live and work? Which sectors are most primed for disruption / extinction?

*Huanxi ZHANG Chairman & CEO, Beijing EZIST Industrial Internet Co. (moderator)
Dave CHENN CEO & Managing Partner, Oceanpine Capital
Dave JONES President, Silicon Valley Bank Asia
Jacqueline ZHANG Executive Director, Hopu Investments*

■ **12:00 PM | CLOSING NOTE**

Amy YAN UBI China DBA Programme Director

■ **12:10 PM | NETWORKING LUNCH**

Huangpu Foyer, Grand Kempinski

■ 8:15 AM | 会议注册

上海凯宾斯基大酒店, 舜华宴会厅

■ 8:50 AM | 欢迎与开幕致辞

欢迎致辞: IJK & UBI

开幕致辞:

郭虎英 董事长, 潍坊银行股份有限公司

■ 9:00 AM | 主旨演讲 | 消费升级

激荡中国未来 40 年 - 内需升级

自改革开放 40 年以来, 中国经济的全面快速发展, 已成为世界上最大的经济体之一。作为世界第二经济体, 世界第一人口大国, 中国的消费升级和内需转型, 是否会成为未来 40 年中国发展核心方向?

谢萌 执行董事副董事长, 正佳企业集团有限公司

■ 9:20 AM | 圆桌讨论 | 私募股权

中国私募股权的投资回报

在全球经济动荡、中美贸易战以及经济低增长的大环境下, 中国仍是投资者眼中的香饽饽么? 随着互联网和以科技为重心的贸易占据了市场的大部分份额, 中国的私募股权投资 (PE) 模式正在发生怎样的转变?

陈美云 常务董事, 亚洲区基金行政服务负责人, CSC 集团 - 国际金融 (圆桌主持人)

周冰茹 董事总经理, LGT 亚洲私人银行

涂鸿川 联合创始人及管理合伙人, 沸点资本

曹宸綱 大中华区主席及区域主管, 璞米投资中国有限公司

何逸舟 中国区CEO, 澳大利亚资本投资

龚洁 合伙人, 磐石基金

王夏 董事总经理, GCM Grosvenor

■ 10:00 AM | 圆桌讨论 | 房地产

科技颠覆下的地产投资

中国房地产市场的前景如何? 投资者是否应该预期未来几年里中国房地产市场会放缓? 投资者们是如何因为科技的兴起而改变投入到传统房地产的投资方式的? 金融科技、大数据、机器人和智能城市技术的影响力将如何改变这一类资产类别?

洪圣奇 研究总监, 易居中国控股有限公司 (圆桌主持人)

Dr John Leslie MILLAR 首席战略发展官, 泰国亚南达集团股份有限公司

赵丽佳 总裁兼董事长, 上海明佳企业发展 (集团) 有限公司

姚伟示 创始人兼董事长, 淳石资本

Stuart MERCIER 中国董事总经理, 博枫

朱臻斌 市场营销部总经理, 绿地控股集团房地产事业二部

■ 10:40 AM | 茶歇与交流

三楼大堂 (黄埔厅)

■ 11:10 AM | 圆桌讨论 | 科技与金融创新发展

UBI博士圆桌: 创新锐变驱动智造未来

科技创新与金融创新对于中国未来四十年的意义何在? 接下来的40年将面临的变与不变?

王宁宁 副主任, 全国科技兴城研究会科技金融专委会 (圆桌主持人)

俞江虹 天使投资人, 麦腾股份联合创始人, 上海科创发改委基金专家组组长

陆辉 董事长, 风神空气生态技术工程 (上海) 有限公司

李建胜 创始人及董事长, 上海鼎晖科技股份有限公司

孙浩 创始人及董事长, 上海锦绣红枫企业咨询集团

龚芳 总经理助理, 平安银行总行综合金融拓展部

■ 11:50 AM | 圆桌讨论 | 可持续性投资

影响力投资：中国破局进行时

随着世界越来越多地采纳各类环境、社会和治理(ESG)的措施，中国企业如何将其融入现有的商业模式？当前有什么痛点和复杂性，投资者们和企业们应当如何克服它们的？

Jamie COOMBS 亚洲区总监，Refinitiv（圆桌主持人）

官曼嘉 亚洲区总裁，Capital Dynamics

Paul MILON 亚太区ESG投资顾问，法国巴黎银行资产管理

Sabita PRAKASH 投资委员会主席，ADM Capital

■ 12:30 PM | 圆桌讨论 | 私募基金 & 投资组合管理

理智的投资与疯狂的投机

专家和投资者分享他们在中国开拓业务时的最佳策略和实践。成长型基金和收购型基金的策略有何不同？在企业驱动价值和转型中的最佳架构设计都有哪些？

Eugene ONG 亚洲区业务发展总监 – 私人资本市场，IHSMarkit（圆桌主持人）

Adam SHEN 副总裁，美国丹纳赫集团

陈永岚 董事总经理兼亚太中国区总裁，法国欧瑞泽基金集团

陈伟豪 合伙人，大钲资本

■ 1:10 PM | 商务午宴

三楼大堂（黄埔厅）

■ 2:10 PM | 圆桌讨论 | 消费和零售

点亮中国经济：消费升级

消费支出成为了中国经济增长的关键驱动力，那么中国消费者的定义是什么？是什么推动了可支配收入的增长，人们在哪些方面进行了消费？

李碧珊 联合创始人及董事长，Alexstrasza Holdings（圆桌主持人）

孙达毅 董事总经理，璞玉投资

郭承肯 投资部总监，凡普金科

姜皓天 创始人 董事总经理，至临资本

Gunther HAMM 中国区总裁，厚朴投资

■ 2:50 PM | 圆桌讨论 | 大健康

大健康，大回报

中国医疗市场需求激增，主要原因是人口老龄化。随着这些人口结构的转变和收入的增加，医疗保健和健康方面的支出将受到更大的关注。从投资者的角度来看，医疗保健领域有哪些关键领域值得关注？

顾柏涛 大中华区负责人，Merrill Corporation（圆桌主持人）

李怀杰 合伙人，Oriza FoFs

俞江虹 天使投资人，麦腾股份联合创始人，上海科创发改委基金专家组组长

巫荟 董事总经理，泉创资本

Nicholas LEE 董事总经理，摩根凯瑞资本

王晖 管理合伙人及创始人，弘晖资本

■ 3:30 PM | 茶歇与交流

三楼大堂（黄埔厅）

■ 4:00 PM | 圆桌讨论 | 教育

教育的商道

2020尽管有可能出现经济放缓的说法，但教育和私人辅导行业仍在蓬勃发展。科技的影响也给在线教育市场带来了新的增长引擎，预计到2020年，在线教育市场规模将达到3800亿元人民币。

我们正在接近中国这个教育市场的顶峰吗？投资者和运营商在中国教育领域都能找到的最佳框架是什么？

林立 大中华区战略及运营交易咨询业务合伙人，帕特依-安永（圆桌主持人）

袁朔 主任，比利时联合商学院北京教育中心

叶丽君 校长，美国Lee Academy 高级中学

Frank WONG 亚洲区总裁，学乐集团

博凡 MBA导师及教育行业发展顾问，中欧国际工商学院

■ 4:40 PM | 特别对话

特别对话 Dongik Lee

Dongik Don LEE 投资运营总监，亚洲基础设施投资银行

Thomas ZHANG 中国区研究总监，Uzabase （对话主持人）

■ 5:00 PM | 闭幕圆桌 | 金融科技

下一个风口：金融科技

AI,大数据等技术的对金融创新具有前所未有的创新推动，科技创新。促进金融效率提升，促进资产分类管理，促进信息共享和风控提升。债权为基础的消费金融ABS和ABN，未来将具有怎样的投资优势？

周宁 直销银行总经理，潍坊银行（圆桌主持人）

庞阳 总经理，CNABS

胡伟 总裁助理，小米金融

章延文 投资总监，潍坊银行

孙扬 金融科技事业部总监，苏宁金融集团

■ 5:40 PM | 第一天闭幕致辞

■ 6:30 PM | 酒会与交流*

绿地外滩中心之夜

中山南路998号

*不含晚餐

■ 8:15 AM | 会议注册

上海凯宾斯基大酒店, 舜华宴会厅

■ 8:50 AM | 开幕致辞

欢迎与致辞

9:00 AM | 特别对话

特别对话: 陈爽

“一带一路”发展至今, 香港金融机构的发展机遇如何? 香港金融机构在制定未来海外投资策略时, 会侧重考虑哪些因素? “一带一路”融资业务当中, 中资金融机构主要哪些创新? 目前“一带一路”的投资周期长、风险不低, 金融机构主要通过哪些途径去减低风险? 如何进行风险管理?

陈爽 董事长及总裁, 中集资本控股有限公司
高尔基 副主席, 财新国际 (对话主持人)

■ 9:20 AM | 圆桌讨论

中国风险投资的重头戏

随着破纪录的资本流入中国, 以及科技交易的合作成功, 中国经济是否会出现可持续增长? 在充满诱人机遇的大海中, 风险投资公司如何鉴定赢家? 风险资本能填补私人股本公司留下的空白吗? 有限合伙人对待风险投资公司的普通合伙人有何不同(如果有的话)?

Katherina POETER 业务开发总监, Palico (圆桌主持人)
Ben CHOI 董事总经理, Legacy Venture
Johnny ZOU 执行董事, 春华资本集团
潘瑞婷 中国董事总经理, 中国区联席总裁, 集富亚洲
肖恩 医疗基金投资人, 兼任上市公司(独立)董事

■ 10:00 AM | 茶歇与交流

三楼大堂 (黄埔厅)

10:30 AM | 圆桌讨论 | 风险投资与科技

中国下一个独角兽

经过最近的评测, 在中国涌现了一系列全球公认前途无限的独角兽企业。在充满诱人机遇的大海中, 风险投资公司如何鉴定赢家? 对任何企业家或创业公司来说, 成功的关键因素是什么?

Patrick IP 董事总经理, 中国东盟基金 (圆桌主持人)
唐启波 合伙人, 戈壁创投
费飞 董事总经理, 上汽母基金
韩彦 联合创始人, 光速中国
Jaeyoung SHIN 中国区总裁, 三星投资中国
李红霞 董事总经理, 伟高达风险投资

■ 11:15 AM | 圆桌讨论 | 人工智能, 机器人和大数据

机器人进化论

数据收集、算法和处理能力的进步使人类能够在人工智能方面取得突破。大数据、机器人和人工智能将如何塑造我们的生活和工作方式? 哪些行业最容易遭受颠覆或者覆灭?

张欢喜 董事长兼CEO, 北京易智家网络科技有限公司 (圆桌主持人)
陈立光 CEO, 管理合伙人, 海松资本
蒋德 硅谷银行亚洲总裁, 浦发硅谷银行行长
张孟春 执行董事, 厚朴投资

■ 12:00 PM | 闭幕感谢致辞

颜佳艺 UBI 中国教育中心 DBA项目主任

■ 12:10 PM | 商务午餐及交流

三楼大堂 (黄埔厅)

ASIA

INVESTMENT
CONFERENCE

<http://www.asiaconf.org>

